



We help you get what's yours

BROKER NOMINATION FORM

Complete this form to nominate Refund Easy as your Broker and start to receive commission refunds. Complete one form for each insurer or investment provider and post to:

Refund Easy Pty Ltd PO Box 3165 Moorabbin East 3189 or fax to 1300 992 890 or scan and email to info@refundeasy.com.au

SURNAME:		
FIRST NAME		DATE OF BIRTH:
ADDRESS:		
SUBURB:		POST CODE:
PHONE: HOME		MOBILE:
PHONE: WORK		
EMAIL ADDRESS:		

INSURANCE OR INVESTMENT POLICY DETAILS

ACCOUNT NAME	INSURER OR FUND NAME	ACCOUNT NUMBER

OWNER DECLARATION

I/We wish to terminate the appointment of my/our existing adviser and appoint Refund Easy Pty Ltd as my/our Broker.

My/Our existing adviser will no longer be remunerated for this contract, have access to the contract information or be responsible for reviewing my ongoing needs. I/We understand that Refund Easy Pty Ltd provides no advice as part of this service unless I/we agree to a fee for advice service and that 100% of commissions less the Refund Easy Pty Ltd monthly fee will be refunded to me/us on a quarterly basis.

I/We, the undersigned, acknowledge that no personal advice was given by Dover Financial- ABN 87 112 139 321, AFSL No. 307248 -or by Refund Easy Pty Ltd , an authorised representative of Dover Financial. Accordingly a statement of advice has not been prepared.

I/We acknowledge I/we have read the Refund Easy Pty Ltd Terms and Conditions and I/we take full responsibility for the choice of financial product, and acknowledge that it is my/our sole decision to do so and request that the lodgement of this financial product take place without further consultation.

An analysis has not been undertaken of my/our investment objectives, financial situation or particular needs. I/We understand that a Statement of Advice can be requested by me/us if I/we supply my/our adviser with my/our investment objectives, financial situation or particular needs subject to an advice fee.

OWNER 1 SIGNATURE:	(IF JOINT OWNER 2) SIGNATURE:
NAME:	NAME:
DATE:	DATE: